



STATE OF LOUISIANA DEFERRED COMPENSATION PLAN
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HARDSHIP COMMITTEE REPORT

Thursday, September 7, 2017

PERSONAL AND CONFIDENTIAL

THE HARDSHIP COMMITTEE MEETING
LOUISIANA DEFERRED COMPENSATION COMMISSION

Thursday, September 7, 2017, 8:15 a.m.
9100 Bluebonnet Centre Blvd., Suite 203, Baton Rouge, Louisiana

Members Present:

Reta McFarland, Retired Participant Member

Ben Huxen, Executive Director/General Counsel, Municipal Police Employees' Retirement System

Kent LaPlace, Retired Participant Member

Others Present:

Susan Allsup, Field Administrative Support, Baton Rouge Empower Retirement

Connie Stevens, CRPC, State Director, Baton Rouge Empower Retirement

Lily Fontenot, LSU Student

Devon Sanders, LSU Student

APPLICATIONS REVIEWED

Case No. 17-09-118: Participant is requesting a partial distribution in the amount of \$21,907.62 of his account balance of \$68,255.18 for mortgage payments that are in foreclosure.

The Hardship Committee approved a partial distribution in the amount of \$21,907.62 based on documentation submitted for mortgage payments.

Case No. 17-09-119: Participant is requesting a partial distribution in the amount of \$13,870 of her account balance of \$22,229.02 for medical expenses.

The Hardship Committee approved a partial distribution in the amount of \$13,870 based on documentation submitted for medical expenses.

Case No. 17-09-120: Participant is requesting a full distribution of her account balance of \$697.49 for medical expenses.

The Hardship Committee approved a full distribution of participant's account for medical expenses. Funds may be processed immediately in the amount of \$222.50 based on Explanation of Benefits submitted. Additional funds approved pending itemized statement reflecting all medical charges or Explanation of Benefits showing participant owes \$746.09

Hardship Committee Meeting

September 7, 2017

Page 2 of 2

Case No. 17-09-121: Participant is requesting a partial distribution in the amount of \$5,000 of her account balance of \$5,975 for medical expenses and mortgage payments that are delinquent.

The Hardship Committee approved a partial distribution in the amount of \$4,149.73 pending current copy of mortgage statement and Explanation of Benefits.

September 7, 2017

Date Accepted

Susan Allsup, Field Administrative Support

Date Accepted

Virginia Burton, Secretary